

NICOLE FUGO ZIBELMAN, LAc

616 Petaluma Blvd N, Suite B - Petaluma, CA 94952

PATIENT INFORMATION

NAME _____ DATE OF BIRTH ____/____/____

ADDRESS _____
STREET CITY STATE ZIP

PHONE _____ EMAIL _____

MARITAL STATUS **M S D W** GENDER **M F** AGE _____

FEMALE PATIENTS: FIRST DAY OF LAST MENSTRUAL PERIOD ____/____/____
*ARE YOU CURRENTLY PREGNANT? **Y N***

EMERGENCY CONTACT (PARENT/GUARDIAN INFO FOR MINORS)

NAME _____ PHONE _____

RELATIONSHIP TO PATIENT _____

WHERE YOU REFERRED? IF SO, BY WHO _____

INSURANCE INFORMATION:

INSURANCE NAME _____ MEMBER ID _____

PRIMARY CARRIER OF THE INSURANCE POLICY: SELF OR FILL IN BELOW

POLICY HOLDER NAME _____ DATE OF BIRTH _____

COPAY _____

BENEFIT INFO:
(office use only)

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HIPAA GUIDELINES:

PLEASE LIST THE FAMILY MEMBERS OR OTHER PERSONS, IF ANY, WHOM WE MAY INFORM/DISCUSS ABOUT YOUR HEALTH CONDITION OR TREATMENT.

PLEASE PRINT THE ADDRESS OF WHERE YOU WOULD LIKE ANY CORRESPONDENCE FROM OUR OFFICE TO BE SENT **IF OTHER THAN YOUR HOME ADDRESS.**

PLEASE INDICATE IF YOU WANT ALL CORRESPONDENCE FROM OUR OFFICE SENT IN A SEALED ENVELOPE MARKED "CONFIDENTIAL." **Y N**

PLEASE PRINT THE TELEPHONE NUMBER WHERE YOU WANT TO RECEIVE CALLS ABOUT APPOINTMENTS OF OTHER HEALTH CARE INFORMATION **OTHER THAN YOUR HOME PHONE NUMBER.**

CAN WE LEAVE CONFIDENTIAL MESSAGES (I.E. APPOINTMENT REMINDERS) ON YOUR TELEPHONE ANSWERING MACHINE OR VOICEMAIL? **Y N**

NOTICE OF PRIVACY PRACTICES AND PATIENT RIGHTS

I ACKNOWLEDGE THAT I HAVE RECEIVED AND/OR DECLINED A COPY OF THE NOTICE OF PRIVACY PRACTICES AND PATIENT RIGHTS AND HAVE HAD THE OPPORTUNITY TO ASK QUESTIONS ABOUT IT. ANY QUESTIONS I HAVE ASKED HAVE BEEN FULLY ANSWERED.

SIGNATURE _____ **DATE** _____

PRINT NAME _____

CLINIC POLICIES AND GUIDELINES:

PAYMENT OF SERVICES

Payment for treatments, herbs and other products are due at the time rendered. Cash, personal checks and credit cards are accepted. Please note there is a \$50 fee for each bounced check.

MEDICAL INSURANCE PAYMENT

Any balances accrued in the form of copays, coinsurance, deductibles and/or rejected claim fees are the full responsibility of the patient. If payment has not been received on billed claims from the insurance company by 90 days from the visit, the patient assumes full responsibility of the balance

RELEASE OF INFORMATION Your insurance company may require medical reports to document our treatment & progress. By signing below I authorize the release of medical information to process your claims.

CANCELLATION OF APPOINTMENTS / NO SHOWS

Cancellation of appointment(s) less than 24 hours prior to scheduled visit will be charged at the full rate. Payment is due before the next scheduled visit. Scheduled appointments missed by the patient (no shows) will also be charged at full rate

APPOINTMENT TIMES

Please be punctual for your appointment so that maximum time can be dedicated to you and your treatment. Late arrival will not extend your appointment time beyond its scheduled hour.

I HAVE READ AND REVIEWD THE CLINIC POLICIES. I UNDERSTAND AND ACCEPT THE TERMS OF THE TREATMENT GUIDELINES AS STATED ABOVE.

SIGNATURE _____ **DATE** _____

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INFORMED CONSENT TO RECEIVE TREATMENT

By signing below, I do hereby request and voluntarily consent to the performance of acupuncture treatment and other procedures within the scope of practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist named above and/or other licensed acupuncturists who now or in future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named above, including those working at the clinic or office listed above or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include but are not limited to: acupuncture, moxibustion, cupping, electrical stimulation, tui-na (chinese massage), chinese herbal medicine and nutritional counseling.

Acupuncture: This is a safe treatment involving the insertion of fine sterile and single use needles through the skin. Treatment can occasionally produce a mild but temporary discomfort, usually achiness, tingling or soreness at the acupuncture site. Treatments can also cause slight bleeding and will on occasion leave a non-painful bruise at the acupuncture site. Other possible risks from acupuncture are dizziness and fainting. I agree to come to each session having eaten within the past 3 hours, and I will report to my Licensed Acupuncturist listed above any dizziness or light-headedness that occurs during or after an acupuncture treatment. Extremely rare risks of acupuncture include nerve damage, organ puncture and infection. These risks have an extremely low incidence when acupuncture is administered properly by a Licensed Acupuncturist.

Traditional Chinese Herbal Medicine Treatments: Chinese herbs have been used safely for centuries. Infrequently, one may experience digestive upset or other reactions to herbs. If I experience any discomforts related to the use of any herbs I am prescribed, I understand that I should stop the herbs and that I am responsible for informing my Licensed Acupuncturist of my symptoms. Some herbs may be inappropriate during breastfeeding or pregnancy. I accept full responsibility to inform my practitioner immediately if I am pregnant or breastfeeding, or if I am attempting or suspecting pregnancy. With all herbal treatment, I agree to follow the prescribed dosage and administration guidelines given to me by my acupuncturist. I will inform my practitioner if I am taking any medications, or if there are any changes to my medications, before any herbal treatment is initiated.

Heat Treatments with Moxibustion ("Moxa") or a TDP Lamp: These methods are used to warm areas of the body to promote health and movement of qi. Every precaution is taken to prevent over-warming, but the rare possibility of mild burns exist.

Cupping: This technique involves a localized suction produced by small glass or plastic cups. There is the possibility of localized non-painful bruising from the suction. Very rarely a slight burn or blister may appear if cups are suctioned with heat.

Gua Sha: Gua Sha is light scraping on the skin in an area using a smooth-edged spoon or metal tool. This often results in mild bruising of the area. The bruising, which is not painful, usually resolves in 3-7 days.

Electro-Acupuncture: A mild electric micro-current similar to TENS treatment may be used to stimulate the acupuncture points. A mild tingling sensation will be felt during treatments. Occasionally a mild achiness or soreness will be felt at the areas treated for up to a day after treatment. I understand **I must inform my practitioner if I have a pacemaker or have any heart or neurological conditions prior to having this treatment.**

Acupressure and Massage: Acupressure and massage are used to reduce or prevent pain, and to normalize the body's physiological functions. I will inform my License Acupuncturist of any areas of injury or extreme discomfort, as well as any areas where I have had surgery, prior to any massage. I understand that there may be muscle soreness or achiness as well as the possible aggravation of symptoms existing prior to the treatment during or after massage.

I understand the clinical and administrative staff may review my patient records and lab records but all my records will be kept confidential and will not be released without my written consent. By voluntarily signing below, I show that I have read or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present conditions and for any future condition(s) for which I seek treatment.

Patients who are pregnant, have a pacemaker or heart condition, have a seizure disorder, or those with a bleeding disorder or taking blood thinners should discuss this with the acupuncturist before proceeding with acupuncture.

I have read and understand all of the above information and am fully aware of what I am signing. I understand that I may ask my practitioner for more detailed explanation. I give my permission and consent to treatment.

Signature	Date
Print name	

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PRIMARY REASON FOR VISIT _____

ADDITIONAL REASON(S) _____

HAVE YOU SEEN A MEDICAL DOCTOR ABOUT THIS CONDITION? Y N

IF SO, WHO & WHEN? _____

WHAT MAKES YOUR CONDITION BETTER & WORSE? (MOVEMENT, REST, HOT/COLD, EATING, SLEEPING, ETC)

WORSE: _____ BETTER: _____

PLEASE LIST SIGNIFICANT TRAUMA, HOSPITALIZATION, SURGERY, X-RAYS, ETC:

(Please include accidents, falls, illness as well as emotional along with month/year)

ALLERGIES:

ARE YOU HYPERSENSITIVE OR ALLERGIC TO ANY FOODS, DRUGS, CHEMICAL OR ENVIRONMENTAL SUBSTANCES?

MEDICATIONS AND SUPPLEMENTS:

Please list all medications (prescribed or over the counter) herbs, vitamins, supplements that you are taking:

CHECK EACH THAT YOU CURRENTLY USE:

☐ Laxative ☐ Pain Reliever ☐ Antacid ☐ Cortisone ☐ Antibiotics ☐ Heart/Blood Medication

☐ Allergy Meds ☐ Thyroid Meds ☐ Sleeping Pills ☐ Antidepressants ☐ Birth Control Pills ☐ Hormones

HEALTH HISTORY:

<input type="checkbox"/> Anemia	<input type="checkbox"/> Alcohol/Drug Addiction	<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> High/Low Blood Pressure
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Blood Clotting Disorder	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Seizure
<input type="checkbox"/> Asthma	<input type="checkbox"/> Cancer	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Pacemaker
<input type="checkbox"/> Auto Immune	<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Thyroid Disorder

Do you smoke? (Tobacco / Marijuana) For how long? _____ How often? _____

Other serious health conditions: _____

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Height: _____ Weight: _____ lbs { Weight 1 Year ago: _____ lbs Maximum Weight _____ lbs }

Blood Type: _____ Most Recent Blood Pressure Reading _____/_____/_____ taken on _____ .

FAMILY HEALTH HISTORY: Please check any condition that applies to your immediate family: (M) Mother, (F) Father, (S) Sister, (B) Brother, (GM) Grandmother, (GF) Grandfather

High Blood Pressure _____ Diabetes _____ Heart Disease _____

Cancer _____ Stroke _____ Asthma _____

Seizures _____ Fertility Issues _____ Genetic Disorder _____

Other Serious Conditions _____

EXERCISE / MOVEMENT

How much exercise per week: _____ Length of Workout: _____ Activities: _____

How is your energy level? _____ When is it lowest? _____ Highest? _____

NUTRITION

Meals per day: _____ # of Snacks: _____ # of Caffeinated Drinks: _____ Alcohol per week: _____

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks: _____

Food Cravings: _____ Water Intake: _____ oz/day - { prefer cold / room temp / warm }

Food Allergies/Dietary Limitations: _____ Vegetarian / Vegan: Y N

SLEEP

Typical Bedtime: _____ Wakeup Time: _____ Do you feel rested in the morning? Y N

(Check all those that apply):

___ Difficulty Falling Asleep ___ Difficulty Staying Asleep ___ Dream Disturbed Sleep

___ Insomnia (or History of) ___ Waking up at ___ am/pm & not able to fall asleep again

EMOTIONAL HEALTH

Have you ever been treated for a psychological concern? Y N Have you ever experienced sexual or physical abuse? Y N

Have you ever considered or attempted suicide? Y N Have you ever been treated for substance abuse? Y N

Please rate your overall stress level: LOW MEDIUM HIGH

Are you currently working with a therapist or counselor? If so, who?: _____

If possible, please describe the most challenging emotion you experience: _____

When do you most often feel this emotion? _____

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What goals do you have for your acupuncture treatment? _____

GENERAL

- ☐ Poor or Change in Appetite
☐ Poor Sleep
☐ Fatigue / Low Energy
☐ Fevers / Chills
☐ Bleed / Bruise Easily
☐ Night Sweats / Hot Flashes
☐ Sweat Very Easily
☐ Colder than those around you
☐ Warmer than those around you
☐ Weight loss or gain
☐ Libido LOW - MED - HIGH
☐ High Stress

- ☐ Frequent Colds
- ☐ Nose Bleeds
- ☐ Sinus Congestion (frequent)
- ☐ Allergies/Hay Fever
- ☐ Sinus Problems
- ☐ Loss of Smell

- ☐ Chronic Fatigue Syndrome
- ☐ Chronic Infections
- ☐ Frequent Swollen Glands
- ☐ Slow Wound Healing
- ☐ Frequent Antibiotic Use

- _____ Headaches
- _____ Migraines
- _____ Jaw Pain / TMJ
- _____ Teeth Grinding
- _____ Goiter

- ☐ Recurrent Sore Throat or Strep
- ☐ Gum Problems
- ☐ Mouth Sores (Cold Sores)
- ☐ Dry Throat (frequent)

- ☐ Skin Rashes (frequent)
- ☐ Eczema or Psoriasis
- ☐ Acne / Boils
- ☐ Itching
- ☐ Fungal Infections
- ☐ Hair Loss
- ☐ Dry Skin/Scalp
- ☐ Change in Hair Texture
- ☐ Weak or Ridged Nails
- ☐ Abnormal Moles
- ☐ Spontaneous Sweating

- ☐ Shortness of Breath
- ☐ Frequent Coughs
- ☐ Chest Tightness
- ☐ Asthma
- ☐ Difficulty taking a full breath
- ☐ Coughing up mucous- color?
- ☐ Bronchitis
- ☐ Pneumonia

_____ Tension Headaches
_____ Migraines

- ___ Seizures/Tremors
- ___ Paralysis
- ___ Muscle Weakness
- ___ Numbness or Tingling
- ___ Vertigo / Dizziness
- ___ Stroke

☐ Chest Pain or Pressure
☐ Irregular Heart Beat
☐ Palpitations/Fluttering
☐ Swollen Hands/Feet

- ☐ Itchy / Watery / Dry Eyes
- ☐ Swollen / painful eyes
- ☐ Blurred Vision
- ☐ Glaucoma
- ☐ Color Blindness
- ☐ Double Vision
- ☐ Hearing Loss / Difficulties
- ☐ Ringing in Ears
- ☐ Earaches/ Ear Infections (frequent)

- ☐ Pain / Burning with Urination
- ☐ Frequent Urination
- ☐ Dark or Cloudy/Smelly Urine
- ☐ Inability to hold Urine (even with coughing/running/sneezing)
- ☐ Urinary Tract Infection (UTIs)
- ☐ Kidney Stones
- ☐ Kidney Infection

- ☐ Abdominal Pain / Cramps
- ☐ Trouble Swallowing
- ☐ Heartburn / Acid Reflux
- ☐ Change in Appetite
- ☐ Nausea and/or Vomiting
- ☐ Gas / Bloating
- ☐ Belching / Passing Gas Frequently
- ☐ Diarrhea
- ☐ Constipation
- ☐ Mucous or Blood in Stools
- ☐ Hemorrhoids
- ☐ Itchy/Burning Anus
- ☐ Bad Breath
- ☐ Strong/Foul Smelling Stools
- ☐ Undigested Food in Stools (frequent)
- ☐ Irritable Bowel Syndrome (IBS)
- ☐ Crohns or Ulcerative Colitis

Bowel Movements: How Often? _____
Stools: _____ Hard, Dry _____ Firm
 Soft Loose

☐ Faintness / Dizziness
☐ Easily Bruised
☐ Anemia
☐ Varicose Veins / Spider Veins
☐ Cold Hands / Feet

- ___ Hypothyroid / Hashimoto's
- ___ Heat / Cold Intolerance
- ___ Hypoglycemia
- ___ Diabetes (I or II)
- ___ Seasonal Depression
- ___ Infertility Challenges
- ___ Other:

- ___ Mood Swings
- ___ Anxiety / Nervousness
- ___ Depression
- ___ Poor Concentration
- ___ Angry Outbursts
- ___ Sadness / Weepy

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MUSCLES / JOINT / BONES <input type="checkbox"/> Neck Pain <input type="checkbox"/> Jaw Pain <input type="checkbox"/> Shoulder Pain <input type="checkbox"/> Arm/Wrist Pain <input type="checkbox"/> Knee Pain <input type="checkbox"/> Back Pain (Low Middle Upper) <input type="checkbox"/> Sciatica <input type="checkbox"/> Heaviness of Limbs <input type="checkbox"/> Muscle Pain / Tension <input type="checkbox"/> Muscle Spasms / Cramps <input type="checkbox"/> Restless Leg Syndrome <input type="checkbox"/> Areas of Numbness <input type="checkbox"/> Loss of Strength <input type="checkbox"/> Tingling Sensations	FEMALE REPRODUCTIVE HEALTH <input type="checkbox"/> Irregular Menstrual Cycles <input type="checkbox"/> Spotting/Bleeding btwn Periods <input type="checkbox"/> Pain during Intercourse <input type="checkbox"/> Heavy or Excessive Menstrual Flow <input type="checkbox"/> Painful Menses <input type="checkbox"/> Vaginal Itching/ Burning <input type="checkbox"/> Colored Vaginal Discharge <input type="checkbox"/> Menopausal Symptoms <input type="checkbox"/> Vaginal Dryness <input type="checkbox"/> STDs/STIs _____ <input type="checkbox"/> Breast Pain / Tenderness <input type="checkbox"/> Breast Lumps <input type="checkbox"/> Uterine Fibroid or Ovarian Cysts <input type="checkbox"/> Polycystic Ovarian Syndrome (PCOS) <input type="checkbox"/> Endometriosis	MALE REPRODUCTIVE HEALTH <input type="checkbox"/> Hernia <input type="checkbox"/> Testicular Masses <input type="checkbox"/> Testicular Pain <input type="checkbox"/> Varicoceles <input type="checkbox"/> STD _____ <input type="checkbox"/> Premature Ejaculation <input type="checkbox"/> Prostate Disease <input type="checkbox"/> Low Libido <input type="checkbox"/> Fertility Challenges <input type="checkbox"/> Low Sperm Count/Abnormalities Semen Analysis Results: _____ Are you sexually active? Y N
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REPRODUCTIVE HEALTH (WOMEN ONLY)

First Day of Last Menstrual Period: _____ Age of first Menstrual Cycle: _____

How many days do you normally Bleed? _____ Is your cycle regular (28- 30days)? Y N (If no, how long? _____

How heavy is your bleeding? HEAVY AVERAGE LIGHT Do you use: _____ PADS _____ TAMPONS _____ MENSTRUAL CUP

Color of Blood: _____ Pale Red/Pink _____ Bright Red _____ Dark Red _____ Purple _____ Brown

Have you gone more than 2 months without getting your period? Y N

Do you ovulate regularly? Y N If yes, what day of your cycle? _____ Is ovulation painful? Y N

Do you observe cervical mucus changes with ovulation? Y N Bleeding with ovulation? Y N

Do you experience PMS? _____ Cramps _____ Headache _____ Mood Swings _____ Breast Tenderness _____ Emotional

Are you sexually active? Y N

Do you currently use birth control? Y N

_____ Birth Control Pills _____ IUD _____ Nuva Ring _____ Condoms _____ Diaphragm _____ Rhythm Method _____ Other

Have you ever been on birth control in your life? Y N How long /yrs? _____ What type? _____

of Pregnancies: _____ # of Live Births: _____ # of Miscarriages: _____ # of Abortions: _____

(_____ Vaginal birth _____ Cesarean Birth)

Currently Trying to Conceive? Y N - If so, for how long? _____

Currently Pregnant: Y N - If yes, how far along?: _____

Currently Breastfeeding: Y N Difficult or Premature Births: Y N

Date of last PAP? _____ Abnormal PAP in the past? Y N

OB/ MIDWIFE: _____

Additional Notes:

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MUSCLES, JOINTS & BONES

Do you have pain or muscle tightness? If yes, please circle on chart below.

Pain is (check all that apply):

- ☐ Sharp ☐ Dull ☐ Aching ☐ Numb ☐ Superficial ☐ Deep ☐ Burning ☐ Tingling
- ☐ Pain better with heat ☐ Pain better with cold ☐ Pain better with movement ☐ Pain worse in AM / PM

